



# Ireland State Savings

NATIONAL TREASURY MANAGEMENT AGENCY

## Application Form - Please read conditions overleaf

(A) Savings Bond Issue 17 (3 Year)

(C) Savings Certificates Issue 23 (5 Year)

(B) National Solidarity Bond Issue 6 (4 Year)

(D) National Solidarity Bond Issue 7 (10 Year)

Rates Effective 24th of January 2021

### Section 1 – Product Options (Please tick one) Individual amounts: Minimum - €50 | Maximum - €120,000

(A)  Savings Bond (Issue 17) 3 Year (B)  4 Year National Solidarity Bond (Issue 6) (C)  Savings Certificates (Issue 23) 5 Year (D)  10 Year National Solidarity Bond (Issue 7)



### Section 2 – Other Products you may hold

If you are an existing State Savings customer please enter any one of the reference numbers of your holdings and the product type below.

Existing Account Number, Existing Product Type, Reference number for First Named Holder, Reference number for Second Named Holder

### Section 3 – Type of Holder Note – this form is for sole and joint applications only. For other application forms telephone 1850 30 50 60 / +353 1705 7200

Sole  Complete Section 4 Panel 1, Joint  Complete Section 4 Panels 1, 2, Minor aged less than 18 yrs  Consent Signature of nominated Parent/Guardian for a Minor (aged less than 18) Name (Block Letters), Signature

### Section 4 – Holder(s) Details All fields marked with an asterisk must be completed in order to purchase State Savings Products.

Panel 1 First named holder, Panel 2 Second named holder, SSCN, Title, First name(s), Middle name, Surname, PPSN, Date of birth, Address line 1, Address line 2, Address line 3, County, Eircode, Contact Phone no., E-mail address

### Section 5 – Method of Payment and Source of Funds All fields marked with an asterisk must be completed in order to purchase State Savings Products.

Payment Methods, Fill in Purchase Amount, Payment Methods, Fill in Purchase Amount, \*Source of Funds (Please tick appropriate option below)

(Cheques to be made payable to NTMA State Savings)

### Section 6 – Checklist for Documentation required for First Time Purchases Please see note 2.2 (b) overleaf

Please refer to StateSavings.ie for further details or contact 1850 30 50 60 Monday to Friday.

Completed Application Form  Proof(s) of Name  Proof(s) of Address  Proof(s) of PPSN

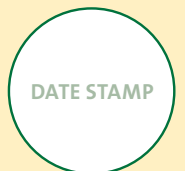
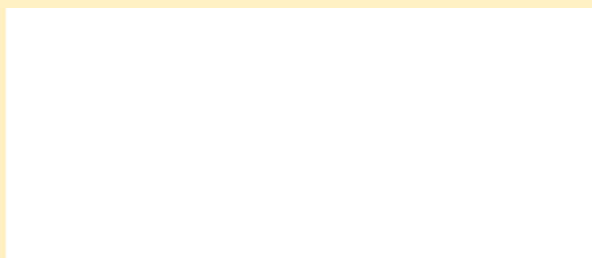
### Section 7 – Declaration and Signature

I /We have read and accept the General Terms and Conditions and the Specific Conditions including the use of my/our PPSN. Please sign and date.

Signature of 1st Named Holder, Date, Signature of 2nd Named Holder, Date

### FOR OFFICIAL USE ONLY

Receipt No., Office Name, PLEASE ENDORSE ALL CHEQUES WITH THE RECEIPT NUMBER, Signature of Officer, Date



**IMPORTANT –**

Before completing this Application Form and in particular Section 7 “Declaration and Signature” you must read the current General Terms and Conditions and the Specific Conditions. Copies are available on StateSavings.ie and in every Post Office.

The following extract outlines three of the Conditions from the current “General Terms and Conditions and the Specific Conditions”.

(Note: rather than being numbered as 1,2,3 these 3 conditions carry their original reference numbers (2,3,5) as included within the General Terms & Conditions)

**2. Evidence of Identity**

- 2.1 You are required to confirm your identity to us (including your surname, first name, date of birth and address) for the purposes of:
- (a) the Agreement (including any Transaction);
  - (b) the administration of your Product(s) and any other State Savings Product(s) that you may hold now or in the future, and
  - (c) associated legal purposes, including compliance with statutory anti-money laundering obligations and account security and fraud prevention,
- 2.2 We may verify your identity:
- (a) electronically (by reference to information supplied by you, including your Personal Public Service Number (PPSN)); or
  - (b) manually (by reference to acceptable original or certified copy documentation supplied by you, which may include documents such as your current passport, current EU driving licence, recent utility bill, recent account statement from a bank, building society or credit union, Public Services Card or other official documentation issued to you by the Revenue Commissioners or the Department of Employment Affairs and Social Protection).
- 2.3 Where you have not provided evidence of your identity to our satisfaction, we will advise you and we will not proceed with your application to purchase the Product until evidence of your identity has been verified to our satisfaction. For the avoidance of doubt, no interest, bonus or other amount shall accrue in respect of a Product during the period when evidence of identity is being verified under this condition.

**3. Personal Data**

- 3.1 The NTMA is the Data Controller (for the purpose of the General Data Protection Regulation (GDPR)) for all personal data supplied by you. The Minister for Finance and the NTMA are each a ‘specified body’ for the purposes of sections 262 to 270 and schedule 5 of the Social Welfare Consolidation Act 2005, as amended, under which the NTMA and the Minister for Finance are both authorised to process personal data including PPSNs for certain purposes.
- 3.2 We will collect, process and use personal data relating to you, including your PPSN and the information referred to in condition 2 (Evidence of Identity):
- (a) as necessary for the performance of the Agreement (including any Transaction);
  - (b) for the administration of your Product(s) and any other State Savings Product(s) that you may hold now or in the future, and
  - (c) for associated legal purposes, including compliance with statutory anti-money laundering obligations and account security and fraud prevention,
- 3.3 You acknowledge the collection, processing and use of your personal data (including your PPSN) for the purposes as outlined in 3.2.
- 3.4 Personal data may be processed by us, our Agents, and any third party service providers acting on our behalf for the purposes of the Agreement and for associated legal purposes and for any other purpose required for or reasonably incidental to the performance of the Agreement.
- 3.5 We will retain your personal data for as long as you have a holding with State Savings and otherwise in accordance with applicable data protection law and statutory obligations (including under anti-money laundering legislation).
- 3.6 Subject to your consent, your personal data may be used by us, or our Agents, for the purpose of marketing State Savings Products. Where you hold more than one Product, the preferences indicated most recently by you will apply to all Products held by you to which the General Terms and Conditions apply.
- 3.7 You have the right to request access to and a copy of your personal data held by us in accordance with the GDPR, to have your personal data corrected where it is inaccurate or misleading, to have your personal data erased, to object to the processing of your personal data by us, to request data portability in relation to your personal data. Should you wish to avail of any of these rights, please contact the Data Privacy Office, State Savings, GPO, FREEPOST, Dublin 1, D01 F5P2.

You also have the right to lodge a complaint with the Office of the Data Protection Commissioner. See [www.dataprotection.ie](http://www.dataprotection.ie) for more information.

**5. Registers**

- 5.1 Once your application to purchase a Product has been accepted and evidence of your identity has been provided to our satisfaction under condition 2 (Evidence of Identity), we will record your name(s) and the Principal Amount of the Product in the Register applicable to that Product, which Register shall be the official record of the Holder(s) and the Principal Amount of that Product.
- 5.2 We will not be responsible for any delay that may arise in the processing of your application to purchase due to you submitting an incomplete application or you failing to provide evidence of identity to our satisfaction under condition 2 (Evidence of Identity). In particular, you should note any such delay caused by you may mean that by the time the process referred to in condition 5.1 has been completed, the Product that you applied to purchase may no longer be available. In this event, we will contact you to request your new instructions.
- 5.3 The Registers may be in paper form or electronic form or partly in one form and partly in the other form, in each case, at the absolute discretion of the NTMA.